

Ex-Date : Mar 26, 2019

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 15, 2019
2. SEC Identification Number
ASO93-08809
3. BIR Tax Identification No.
003-865-392-000
4. Exact name of issuer as specified in its charter
PACIFIC ONLINE SYSTEMS CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28/F East Tower PSE Centre, Ortigas Center, Pasig City, Metro Manila
Postal Code
1605
8. Issuer's telephone number, including area code
+632 5841700
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares (P1.00 pe share)	447,665,473

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Pacific Online Systems Corporation

LOTO

PSE Disclosure Form 6-2 - Declaration of Stock Dividends

References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Declaration of One Hundred Percent (100%) Stock Dividend

Background/Description of the Disclosure

On August 14, 2018, the Corporation's Board of Directors, approved the proposal for the Corporation to declare a one hundred percent (100%) stock dividend, consisting of approximately 433,673,087 shares, to the Corporation's shareholders as of record date to be later on set upon approval of the Securities and Exchange Commission of the increase in authorized capital stock out of which the stock dividend shares will be issued.

The stock dividend declaration was approved at the special meeting of the Corporation's stockholders last 25 September 2018.

The increase in authorized capital stock was subsequently approved by SEC last 28 February 2019. On 15 March 2019, the SEC has approved the Record Date of 29 March 2019 and the Payment Date of on or before 29 April 2019 for LOTO's 100% Stock Dividends.

Type of Securities

- Common
- Preferred N.A.
- Others N.A.

Stock Dividend

Date of Approval by Board of Directors	Aug 14, 2018
Date of Approval by Stockholders	Sep 25, 2018
Other Relevant Regulatory Agency, if applicable	Not Applicable
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Securities and Exchange Commission	Mar 15, 2019
Stock Dividend Rate	One Hundred Percent (100%)

Source of Dividend Payment

The stock dividend declaration will be paid through the Corporation's dividendable retained earnings as of 31 December 2017.

Source of Shares for Distribution	<input type="radio"/> To be taken from the unissued capital stock Number of Shares to be Issued : 0
	<input checked="" type="radio"/> To be taken from an increase in authorized capital stock From: 500,000,000 Common Shares To: 2,288,000,000 Common Shares Number of Shares to be Issued : 447,665,473
	<input type="radio"/> Others: N.A. Number of Shares to be Issued : 0

Record Date	Mar 29, 2019
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Payment Date	Apr 29, 2019
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Other Relevant Information
This disclosure was amended to include the Record Date and Payment Date, as approved by the SEC.

Filed on behalf by:

Name	JASON NALUPTA
Designation	ASSISTANT CORPORATE SECRETARY



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
Ground Floor, Secretariat Building, PICC
City of Pasay, Metro Manila

IN THE MATTER OF

PACIFIC ONLINE SYSTEMS : Fixing of Record Date of
CORPORATION : Stock Dividend as payment for
the Increase of Capital Stock

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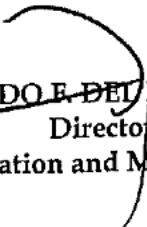
ORDER

Pursuant to the Amended Rule Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange, the Commission resolved to approve the application for Increase of Capital Stock of PACIFIC ONLINE SYSTEMS CORPORATION from P500,000,000.00 to P2,288,000,000.00 and consequently, the issuance of 447,665,473 common shares to cover stock dividends declared by its Board of Directors on August 14, 2018 and ratified by the corporation's stockholders representing at least 2/3 of the outstanding capital stock on September 24, 2018.

SO ORDERED.

Mandaluyong City.

15 March 2018.


GERARDO E. DEL ROSARIO
Director
Company Registration and Monitoring Department

Tan
Venturanza
Valdez

30 Years of Advocacy

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Philippine Member:



SECURITIES AND EXCHANGE COMMISSION
Company Registration & Monitoring Department
G/F Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City

06 March 2019

Attention: GERARDO F. DEL ROSARIO
Director

Re: Pacific Online Systems Corporation
Stock Dividend Declaration


Gentlemen:

We write on behalf of our client, **PACIFIC ONLINE SYSTEMS CORPORATION** (the 'Corporation') and in connection with the 100% stock dividend declared by the Corporation's Board of Directors on 14 August 2018 and ratified and approved by the stockholders owning at least two-thirds (2/3) of the outstanding capital stock in a meeting held on 25 September 2018. Said stock dividend is to be issued out of the increase in the Corporation's authorized capital stock which was approved by the Securities and Exchange Commission last 28 February 2019.

Further to the aforesaid approval by the Commission, may we request that the **record date** for the stock dividend be set by the Commission on **29 March 2019**, in compliance with the Amended Rules Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange. Based on this record date, the payment date will be on or before 29 April 2019. The dates are in accordance with Section 5 (d) of the said Rules and the PSE Disclosure Rules if this request will be approved by the Commission on or before 14 March 2019.

Thank you for your kind attention.

Very truly yours,


ANN MARGARET K. LORENZO
For the Firm