

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Pacific Online Systems Corporation LOTO

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	Amended 2018 General Information Sheet
Report Period/Report Date	Mar 29, 2019

Description of the Disclosure

Please see attached Amended 2018 General Information Sheet of Pacific Online Systems Corporation as submitted to the Securities and Exchange Commission.

Filed on behalf by:

Name	JASON NALUPTA
Designation	ASSISTANT CORPORATE SECRETARY

COVER SHEET

A	S	0	9	3	0	8	8	0	9
---	---	---	---	---	---	---	---	---	---

S.E.C. Registration Number

P	A	C	I	F	I	C		O	N	L	I	N	E		S	Y	S	T	E	M	S		C	O	R	P	.		
---	---	---	---	---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--

(Company's Full Name)

2	8	/	F	E	A	S	T		T	O	W	E	R	,		P	S	E		C	E	N	T	R	E		
---	---	---	---	---	---	---	---	--	---	---	---	---	---	---	--	---	---	---	--	---	---	---	---	---	---	--	--

E	X	C	H	A	N	G	E		R	D	.		O	R	T	I	G	A	S		P	A	S	I	G		
---	---	---	---	---	---	---	---	--	---	---	---	--	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--

(Business Address: No. Street City / Town / Province)

JASON C. NALUPTA <small>Contact Person</small>
--

632-09-05 <small>Company Telephone Number</small>

1	2	/	3	1
---	---	---	---	---

Month Day Fiscal Year

Amended GIS 2018 with Letter dated 8 March 2019

FORM TYPE

Every Second Friday of APRIL

Month Day
 Annual Meeting

Secondary License Type, If Applicable

--	--	--

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

--

Domestic

--

Foreign

To be Accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

File Number

LCU

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Document I.D.

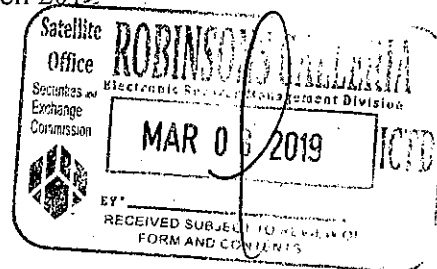
Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

8 March 2019

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, Metro Manila



Attention: Company Registration and
Monitoring Department

Re: SEC Reg. No. AS093-08809
Amendment of General Information Sheet for 2018

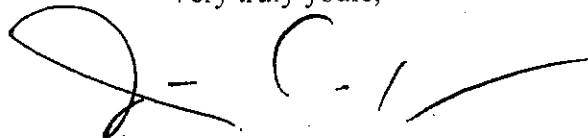
Gentlemen:

Attached is page 2 the Corporation's Amended General Information Sheet for 2018 which is being filed herewith to reflect the increase in the Corporation's authorized capital stock from Five Hundred Million Pesos (₱500,000,000.00) divided into Five Hundred Million (500,000,000) Common Shares to Two Billion Two Hundred Eighty Eight Million Pesos (₱2,288,000,000.00) divided into Two Billion Two Hundred Eighty Eight Million (2,288,000,000) Common Shares, and the changes in the subscribed capital and paid-up capital stock of the Corporation.

The Corporation received the Commission's approval of its increase in capital stock on 5 March 2019.

Thank you for your kind attention.

Very truly yours,



JASON C. NALUPTA
Assistant Corporate Secretary

Encl.: a/s

F:\data\clients\321\1\1\sec\amended gis 2018_approval amended aoi, increase in acc.docx
ABKTUCN\ccely\321-204

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **PACIFIC ONLINE SYSTEMS CORPORATION**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	2,288,000,000	1.00	2,288,000,000.00
TOTAL		2,288,000,000	TOTAL P	2,288,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES **	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS		Common	852,523,050		1.00	852,523,050.00	95.07%
TOTAL			852,523,050	TOTAL	TOTAL P	852,523,050.00	95.07%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS		Common	42,807,896		1.00	42,807,896.00	4.93%
Percentage of Foreign Equity:			TOTAL	TOTAL	TOTAL P	42,807,896.00	4.93%
			42,807,896	TOTAL SUBSCRIBED	P	895,330,946.00	100.00%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
VARIOUS		Common	852,523,050	1.00	852,523,050.00	95.07%	
TOTAL			852,523,050	TOTAL P	852,523,050.00	95.07%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
VARIOUS		Common	42,807,896	1.00	42,807,896.00	4.93%	
TOTAL			42,807,896	TOTAL P	42,807,896.00	4.93%	
				TOTAL PAID-UP	P	895,330,946.00	100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
Ground Floor, Secretariat Building, PICC
City of Pasay, Metro Manila

IN THE MATTER OF

PACIFIC ONLINE SYSTEMS : Fixing of Record Date of
CORPORATION : Stock Dividend as payment for
the Increase of Capital Stock

x-----x

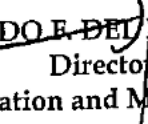
ORDER

Pursuant to the Amended Rule Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange, the Commission resolved to approve the application for Increase of Capital Stock of PACIFIC ONLINE SYSTEMS CORPORATION from P500,000,000.00 to P2,288,000,000.00 and consequently, the issuance of 447,665,473 common shares to cover stock dividends declared by its Board of Directors on August 14, 2018 and ratified by the corporation's stockholders representing at least 2/3 of the outstanding capital stock on September 24, 2018.

SO ORDERED.

Mandaluyong City.

15 March 2018.


GERARDO E. DEL ROSARIO
Director
Company Registration and Monitoring Department

Tan
Venturanza
Valdez

30 Years of Advocacy

2704 East Tower
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
1605 Pasig City, Metro Manila
Philippines

P.O. Box 12767
Ortigas Center Post Office
1605 Pasig City, Metro Manila
Philippines

+63 2 6320905
+63 2 6354703
info@tvvlaw.com
www.tvvlaw.com

A. BAYANI K. TAN
RIO SESINANDO E. VENTURANZA
ENRICO G. VALDEZ
HOSANNA T. AYSON
RENO R. GONZALES, JR.
JASON C. NALUPTA
CONRAD S. TOLENTINO

ANNA FRANCESCA C. RESPICIO

ANN MARGARET K. LORENZO
ISAIAH G. SAN MIGUEL
RUTH V. RICARDO
PAULA CARISSA V. KINTANAR
PATRICIA ANN M. CRUZ
RAMON GABRIEL K. CARASIG
YSABEL KATHRYN M. SANTOS
RHEALETH KRIZELLE D. RAMOS
JELORIE F. GALLEG0

MORIELLE ISOBEL S. CARIÑO
MARIA AURELIA AZUCENA B. BATHAN

Philippine Member:



SECURITIES AND EXCHANGE COMMISSION
Company Registration & Monitoring Department
G/F Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City

06 March 2019

Attention: GERARDO F. DEL ROSARIO
Director

Re: Pacific Online Systems Corporation
Stock Dividend Declaration

Gentlemen:

We write on behalf of our client, **PACIFIC ONLINE SYSTEMS CORPORATION** (the 'Corporation') and in connection with the 100% stock dividend declared by the Corporation's Board of Directors on 14 August 2018 and ratified and approved by the stockholders owning at least two-thirds (2/3) of the outstanding capital stock in a meeting held on 25 September 2018. Said stock dividend is to be issued out of the increase in the Corporation's authorized capital stock which was approved by the Securities and Exchange Commission last 28 February 2019.

Further to the aforesaid approval by the Commission, may we request that the **record date** for the stock dividend be set by the Commission on **29 March 2019**, in compliance with the Amended Rules Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange. Based on this record date, the payment date will be on or before 29 April 2019. The dates are in accordance with Section 5 (d) of the said Rules and the PSE Disclosure Rules if this request will be approved by the Commission on or before 14 March 2019.

Thank you for your kind attention.

Very truly yours,


ANN MARGARET K. LORENZO
For the Firm