

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 17, 2018

2. SEC Identification Number

ASO93-08809

3. BIR Tax Identification No.

003-865-392-000

4. Exact name of issuer as specified in its charter

PACIFIC ONLINE SYSTEMS CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

28/F East Tower, PSE Centre, Exchange Road, Ortigas Center, Pasig City

Postal Code

1605

8. Issuer's telephone number, including area code

+63 2 5841700

9. Former name or former address, if changed since last report

N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares (P1.00 per share)	433,673,087

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Pacific Online Systems Corporation

LOTO

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure

Sale of all or part of treasury shares

Description of the Disclosure

This has reference to your letter dated 15 August 2018 through which you requested for the following additional information regarding our disclosure on the Corporation's planned sale of all or part of its treasury shares:

1. The reason for the intended sale of treasury shares is to generate funds for general corporate purposes and support the continuing expansion of the online gaming network especially in light of the further extension of the term of our Equipment Lease Agreement with the Philippine Charity Sweepstakes Office.
2. Our Board authorized the sale of all of the Corporation's 13,992,386 Treasury Shares.
3. The treasury shares will be sold depending on market demand.
4. On the assumption that all of the treasury shares will be sold and form part of the shares owned by the public, the public ownership percentage will increase from 36.690% as of 30 June 2018 to 38.6696%, computed as follows:

Shares Owned by Public = 173,110,280
 ----- = ----- = 38.6696%

Outstanding Shares = 447,665,473

5. Latest information on the following:

Issued Shares : 447,665,473
 Outstanding Shares : 433,673,087
 Listed Shares : 447,665,473
 Treasury Shares : 13,992,386

Information Requested

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Filed on behalf by:

Name	JASON NALUPTA
Designation	ASSISTANT CORPORATE SECRETARY